FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OMB APPROVAL
ON	IB Number:
	pires:
	timated average burden
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Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)										
Sale of Shares of C	ommon Stock									
Filing Under (Check	box(es) that apply):	☐ Rule 504	☐ Rule 505	☑ Rule 506	Section 4(6)	□ nro€				
Type of Filing:	New Filing	☐ Amendment				AFCEIVED CON				
A. BASIC IDENTIFICATION DATA										
1. Enter the inform	nation requested about the	e issuer				/ SEP W B 2000				
Name of Issuer	(☐ check if this is an a	mendment and name	has changed, and ir	dicate change.)						
Bravo Dance Enter	prises, Inc.					185/8/				
Address of Executive	e Offices		(Number and Stree	t, City, State, Zip Coo		imber (Including Area Code)				
2818 Pepper Oaks	Drive, Sacramento, CA	95827	<u> </u>		(916) 574-188	3				
Address of Principal Offices (Number and Street, City, Staf , Zip Code) Telephone Num					imber (Including Area Code)					
(if different from Exe	cutive Offices)			<u> </u>						
Brief Description of Business: Dance Studio PROCESSED										
Type of Business Or	ganization			@P.	K					
	□ corporation	☐ limited p	partnership, already	formed SEP ((please sp	ecify): limited liability				
	☐ business trust	limited p	partnership, to be for	med THOM.	SON					
			Month	Year	SIAL					
Actual or Estimated	Date of Incorporation or O	rganization:	0 7	0	5 ⊠ Act	ual				
Jurisdiction of Incorp	oration or Organization: ((Enter two-letter U.S. F	Postal Service Abbre	viation for State;						
CN for Canada; FN for other foreign jurisdiction) C A										

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	A. BASIC IDENTIFICATION DATA								
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 									
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner		□ Director	☑ General and/or Managing Partner				
Full Name (Last name first,	if individual):	Lloyd, Lisa							
Business or Residence Address (Number and Street, City, State, Zip Code): 2818 Pepper Oaks Drive, Sacramento, CA 95827									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):	Lerer, Danny							
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de): 2818 Pepper Oaks D	rive, Sacramento	CA 95827				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):		·						
Business or Residence Add	lress (Number and	Street, City, State, Zip Co	de):						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de):						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Co.	de):						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de):						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de):						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first,	if individual):								
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de):						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					В.	INFORM	MATION	ABOUT	OFFER	ING				
												<u>Yes</u>	<u>No</u>	
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.									⋈					
What is the minimum investment that will be accepted from any individual?								\$ <u>N/A</u>						
									<u>Yes</u>	<u>No</u>				
3. Doe	es the offe	ring permit	t joint own	ership of a	single uni	t?	***************************************					⋈		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full Name (Last name first, if individual) N/A														
Business	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip	Code)							
Name of	Associate	d Broker o	or Dealer			···- <u>-</u> .					_			
					tends to So								☐ All States	
□ [AL]	□ [AK]	[AZ]	☐ [AR]	☐ [CA]	☐ [CO]	[CT]	□ [DE]	□ [DC]	[FL]	☐ [GA]	[HI]	□ [ID]		
	□ [IN]	□ [IA]	☐ [KS]	☐ [KY]	□ [LA]	[ME]	[MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	[MO]		
☐ [MT]	□ [NE]	□ [NV]		□ [NJ]	□ [NM]	[[NY]	☐ [NC]		□ [OH]	□ [OK]		□ [PA]		
□ [Ri]		☐ [SD]	□ [TN]	□ [XT]	[דט]		□ [VA]	☐ [WA]				☐ [PR]		
Full Nam	ie (Last na	me first, if	individual))										
Business	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)							
Name of	Associate	d Broker c	or Dealer											
					tends to So s)								☐ All States	
☐ [AL]									• •			[ID]		
	□ [IN]	☐ [IA]	[KS]		☐ [LA]						☐ [MS]	[MO]		
[MT]	☐ [NE]	—··		_		[NY]			☐ [OH]		☐ [OR]			
☐ [RI]						[VT]	[VA]	[WA]	[WV]			☐ [PR]		
Full Nam	e (Last na	me first, if	individual)										
Business	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)							
Name of	Associate	d Broker o	or Dealer											
					tends to So								☐ All States	
□ [AL]	□ [AK]	[AZ]	☐ [AR]	☐ [CA]	□ [CO]	□ [CT]	□ [DE]	□ [DC]	□ [FL]	☐ [GA]	[HI]	☐ [ID]		
□ (IL)	□ [IN]	☐ [IA]	☐ [KS]	□ [KY]	[LA]	[ME]	☐ [MD]	☐ [MA]	☐ [MI]	☐ [MN]	☐ [MS]	[MO]		
[MT]	☐ [NE]	□ [NV]	□ [NH]	[NJ]	[MM]	□ [NY]		□ [ND]	□ [OH]	□ [OK]		☐ [PA]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

١,	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		regate ng Price	Amo	unt Already Sold
	Debt	\$		\$	
	Equity	\$	1,000	\$	1,000
	□ Preferred				
	Convertible Securities (including warrants)	\$		\$	•
	Partnership Interests	\$		\$	
	Other (Specify)	\$		\$	
	Total	\$	1,000	\$	1,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			mber estors	Dolla	ggregate ar Amount Purchases
	Accredited Investors		1	\$	1,000
	Non-accredited Investors		· · · · · · · · · · · · · · · · · · ·	\$	
	Total (for filings under Rule 504 only)	_		\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C–Question 1.				
	Turns of Official	• •	oes of	Dolla	ar Amount
	Type of Offering		curity	•	Sold
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
·.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	🗆		\$	······································
	Printing and Engraving Costs	🗆		\$	
	Legal Fees	🛛]	\$	1,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)			\$	
	Other Expenses (identify)			\$	
	Total			•	1 000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPE	ENSES	AND USE	OF PR	OCEED	s		
4	b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C—Question 4.a. This difference "adjusted gross proceeds to the issuer."		\$	\$ 0				
5	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed used for each of the purposes shown. If the amount for any purpose is not known, furnish estimate and check the box to the left of the estimate. The total of the payments listed muthe adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b. a	an ist equal						
			Óff Direc	ents to cers, ctors & liates			Paymen Othe	
	Salaries and fees		\$		_ 🗆	\$		
	Purchase of real estate		\$		🗆	\$		
	Purchase, rental or leasing and installation of machinery and equipment		\$		□	\$		
	Construction or leasing of plant buildings and facilities		\$			\$		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issued pursuant to a merger)	· 🗀	\$			\$		
	Repayment of indebtedness		\$			\$		
	Working capital		\$		🖂	<u>*</u>		0
	Other (specify):		•		_ 0	\$		
		_	•					
			*			\$		
	Column Totals		\$		🛛	<u>\$</u>		0
	Total Payments Listed (column totals added)				\$ <u>-</u> _			
	D. FEDERAL SIGNATUR	RE						
COI	is issuer has duly caused this notice to be signed by the undersigned duly authorized personstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Community the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	n. If this nission, u	notice is filed pon written red	under R quest of	ule 505, the	e follow e inform	ving sigr nation fu	ature rnished
Iss	suer (Print or Type) Signature	. 1			Date			
Bra	avo Dance Enterprises, Inc.	1 <u>d</u>		l	July	200	5	
Na	ame of Signer (Print or Type)	ŧ						
Lis	sa Lloyd CFO, Treasurer and Secret	tary					·	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)